



# Building Confidence in Volatile Markets

Practical Strategies for Long-Term Success—In Any Market



Market fluctuations are inevitable—but with a solid plan, you can stay focused and uncover opportunities even in uncertain times. Join us for an interactive session designed to give you practical tools to make informed decisions and navigate market volatility with confidence.

In this session, you'll learn:

- The most common investor mistakes (and how to avoid them)
- Actionable strategies to identify opportunities during bear markets
- Smart liquidity planning for flexibility and peace of mind

**Wednesday, December 17**

2:00 - 2:45 p.m. ET

**RSVP by**

**Tuesday, December 16**

Amanda Gordon

Wealth Strategy Associate

[amanda.gordon@ubs.com](mailto:amanda.gordon@ubs.com)

[\*\*Click here to register\*\*](#)

**UBS Financial Services Inc.**

1800 North Military Trail

Suite 300

Boca Raton, FL 33431

561-367-1841

**Speaker**[advisors.ubs.com/](http://advisors.ubs.com/)[bvgroup](#)**Justin Waring**

Head UBS Wealth Way Strategy & Solutions  
UBS Chief Investment Office

**Hosted by****BV Group**

UBS Private Wealth Management

**William Marino, CFP®, AWMA™**

Financial Advisor  
Senior Vice President - Wealth Management

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

UBS Wealth Way is an approach incorporating Liquidity. Longevity. Legacy. strategies, that UBS Financial Services Inc. and our Financial Advisors can use to assist clients in exploring and pursuing their wealth management needs and goals over different time frames. This approach is not a promise or guarantee that wealth, or any financial results, can or will be achieved. All investments involve the risk of loss, including the risk of loss of the entire investment.

In order to continue to offer events for our clients, we will be using Zoom to reach you virtually. Client privacy is of utmost importance; when entering the Zoom meeting, use a name you are comfortable being displayed for all attendees to see, such as just your first name or your initials. If you are concerned about confidentiality, please do not use your full name as it will be visible to other participants.

**Important information about brokerage and advisory services.**

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at [ubs.com/relationshipsummary](http://ubs.com/relationshipsummary), or ask your UBS Financial Advisor for a copy.

For designation disclosures visit [ubs.com/us/en/designation-disclosures.html](http://ubs.com/us/en/designation-disclosures.html). © UBS 2025. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. UBS Financial Advisors are Registered Representatives of UBS Financial Services Inc.

If you no longer wish to receive this type of content, please reply with your request.